

On behalf of **Carolina Plantations Real Estate** – welcome! Your personalized Coastal Guide Book has been tailored to help you find the right place to retire/relocate. As a real estate firm that **specializes in amenity based communities**, we can show you any and all communities from Wilmington, NC down to the Calabash area near the SC state line. Our website will allow you to keep up with everything available in these communities at <u>www.CarolinaPlantations.net</u>!

We specialize in helping you determine if this *area* will meet your requirements for the perfect place to live, and then take that one step further to help you select the *community* that fits your lifestyle, desired amenities and budget. Once we answer those 2 questions, finding your *dream home* is actually the <u>easiest</u> part of the process! You'll also find maps and general information on the area included in this electronic coastal guide book! It's a fantastic area here at the coast and you need to come down for a visit to see it for yourself!

We at **Carolina Plantations Real Estate** look forward to helping you narrow down your options at the coast! So go ahead and pick out some dates for a visit and come see your options with us at the beach!

Warm regards,

Carolina Plantations Real Estate 910-755-7557 info@CarolinaPlantations.net 4660 East Coast Ln, Shallotte, NC 28470

COASTAL CAROLINA'S #1 RETIREMENT EXPERTS CALL CAROLINA PLANTAIONS TODAY 910 755-7557



THE MARTINI THEORY: AREA/COMMUNITY/HOME

Wilmington

Parking

Premium Lots **\$14** General Lots **\$10 / \$12** Economy Lots **\$8**

Terminal Expansion



Completed by 2022

Regional



Non-Stop Flights

- \star New York (LGA)
- \star Atlanta (ATL)
- 🗶 Philadelphia (PHL)
- 🗶 Washington DC (DCA)
- 🗶 Washington Dulles (IAD)
- \chi Charlotte (CLT)
- ★ Dallas Fort Worth (DFW)
- * Chicago O'Hare (ORD)

Myrtle Beach

International

Parking

Curbside Valet	\$25
Short Term Lots	\$21
Long Term Lots	\$12
Economy Lots	\$10

Over 50 Non-Stop Flights

minimu



While you wait ...

Caribou Coffee Chick-Fil-A Cinnabon Hudson News Salt & Tide Starbucks Steak 'n Shake Pavilion Bar & Grill





Wilmington

Beau Rivage Golf & Resort 649 Rivage Promenade, Wilmington (800) 628-7080

P Cape Fear Country Club 1518 Country Club Rd., Wilmington (910) 762-4751

P Landfall Country Club 1550 Landfall Dr., Wilmington (910) 256-8411

P Pine Valley Country Club 500 Pine Valley Dr., Wilmington (910) 791-1656

Porters Neck Country Club 8403 Vintage Club Dr., Wilmington (910) 686-8180

Wilmington Municipal 311 Donald Ross Dr., Wilmington (910) 791-0558

Brunswick County

Brunswick Plantation 330 S Middleton Dr., Calabash (800) 332-8576

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Cape Fear National Golf Course at Brunswick Forest 1281 Cape Fear National Dr., Leland (910) 383-3283

Carolina National Golf Club 1643 Goley Hewett Rd. SE, Bolivia (910) 755-0520

Compass Pointe Golf Club 2431 The Pointe Club Dr., Leland (910) 777-7766

Crow Creek Golf Club 490 S Crow Creek Dr., Calabash (910) 287-3081

Magnolia Greens 1800 Tommy Jacobs Dr., Leland (910) 383-0999 Leopards Chase at Ocean Ridge Plantation 6330 Castlebrook Way SW, Sunset Beach (800) 233-1801

Lockwood Folly Country Club 19 Clubhouse Dr. SW, Supply (877) 562.9663

Meadowlands Golf Club 1000 Meadowlands Trail, Calabash (910) 287-7529

Oyster Bay Golf Links 614 Lakeshore Dr, Sunset Beach (910) 579.3528

Panther's Run at Ocean Ridge 51 Ocean Ridge Pkwy., Ocean Isle Beach

(910) 287-1717

The Pearl Golf Course 1300 Pearl Blvd. SW, Calabash (888) 947-3275

Rivers Edge Golf Club 2000 Arnold Palmer Dr., Shallotte (910) 755-3434

Sandpiper Bay Golf & Country Club 800 N Sandpiper Club Dr., Sunset Beach

(800) 356-5827

Sea Trail Golf Resort 75 Clubhouse Rd., Sunset Beach (910) 287-1100

Thistle Golf Club 1815 Olde Thistle Club Rd., Sunset Beach (910) 444-2500

Tiger's Eye at Ocean Ridge 360 Ocean Ridge Pkwy., Ocean Isle Beach

(800) 233-1801

Oak Island Golf Club 928 Caswell Beach Rd, Caswell Beach (910) 278-5275 Pete Dye Jack Nicklaus Arnold Palmer Rick Robbins Fred Couples ...& more!







Explore like a local...

Wilmington Area

Restaurants

Blockade Runner: 275 Waynick Blvd., Wrightsville Beach Blue Water: 4 Marina Street, Wrightsville Beach Blue Butcher: 1125 Military Cutoff, Wilmington Brasserie du Soleil: 1908 Eastwood Road-Lumina Station Bridge Tender: 1414 Airlie Road, Wilmington Cameo 1900: 1900 Eastwood Road - Lumina Station Catch: 6623 Market Street, Wilmington Causeway Cafe: 114 Causeway Drive, Wrightsville Beach Dockside: 1308 Airlie Road, Wilmington Caprice: 10 Market Street, Wilmington Circa 1922: 8 North Front Street, Wilmington Copper Penny: 109 Chestnut Street, Wilmington Dock Street Oyster Bar: 12 Dock Street, Wilmington Elijah's: 2 Ann Street, Wilmington Fortunate Glass: 29 South Front Street, Wilmington Fuzzy Peach: 1109 New Pointe Blvd, Leland Front Street Brewery: 9 North Front Street, Wilmington Indochine: 7 Wayne Drive, Wilmington Kilwins: 16 Market Street, Wilmington Le Catalan: 224 South Water Street, Wilmington Little Dipper: 138 S Front St, Wilmington The Point at Barclay: (10 restaurants) 1450 Barclay Pointe Blvd, Wilmington





Shopping

Independence Mall: 3500 Oleander Dr, Wilmington The Forum: 1125 Military Cutoff Road, Wilmington Home Again: 1115-D Military Cutoff, Wilmington Home Goods: 341 South College Road, Wilmington Ivy Cottage: 3020-3030-3100 Market Street, Wilmington Kohls: 228 Old Eastwood Road, Wilmington Lumina Station: 1900 Eastwood Road, Wilmington Mayfaire Towncenter: 6835 Conservation Way, Wilmington

Old Wilmington City Market: 119 S Water Street, Wilmington

Redix: 120 Causeway Cafe, Wrightsville Beach TJ Maxx: 341 South College Road Wilmington The Cotton Exchange: 321 N Front Street, Wilmington Target: 4711 New Centre Drive Wilmington Tidal Creek: 5329 Oleander Dr. Ste.100, Wilmington

Things To See

Battleship North Carolina: 1 Battleship Rd, Wilmington Carolina Beach Fishing Pier: 1800 Carolina Beach Ave N, Carolina Beach Fort Fisher Aquarium: 900 Loggerhead Road, Kure Beach Fort Fisher: 1610 Ft. Fisher Blvd South, Kure Beach Henrietta: 101 S Water Street, Wilmington Johnnie Mercer's Pier: 102 Lumina Ave. Wrightsville Beach Thalian Hall: 310 Chestnut Street, Wilmington Theatre Now: 19 South 10th Street, Wilmington Wilmington Water Tours: 212 South Water Street

Wilmington

Wilmington & Leland

Restaurants

Epic Foods Co.: 1125 Military Cutoff (inside the Forum), Wilmington Nikki's Hibachi SteakHouse and Sushi Bar: 1055 Military Cutoff, Wilmington Ruth Chris: 301 N Water Street, Wilmington Osteria Cichetti: 1125 Military Cutoff Rd, Wilmington Slice of Life: 1437 Military Cutoff, Wilmington.

Motts Channel Seafood: 120 Short St., Wrightsville Beach

Oceanic Restaurant: 703 S Lumina Ave,

Wrightsville Beach

Port City Chop House: 1981 Eastwood Rd, Wilmington

Roko: 6801-105 Parker Farm Drive, Wilmington **Port Land Grille:** 1900 Eastwood Road- Lumina Station

Sweet & Savory Bake Shop: 1611 Pavilion Place, Wilmington

Manna: 123 Princess Street, Wilmington Nikki's: 16 South Front Street Hours, Wilmington Pilot House: 2 Ann and South Water Street, Wilmington

Pizzetta's: 4107 Oleander Drive, Wilmington **Benny's Big Time:** 206 Greenfield Street, Wilmington

Shuckin' Shack: 127 N Front St, Wilmington Slice of Life: 122 Market St, Wilmington Steam: 9 Estell Lee Pl., Wilmington (located in Embassy Suites)

Mariposa Tapas Bar: 1502 S 3rd Street, Wilmington YoSake: 33 S Front St, Wilmington (above Husk) Empire Deli: 1105 New Point Blvd, Leland Leland Smoke House: 503 Olde Waterford Way, Leland

Mexico Viejo: 2013 Old Regent Way, Leland P.T.'s Old Fashioned Grille: 1035 Grandiflora Drive, Leland

Tony's NY Pizza: 1107 New Pointe Blvd, Leland Two Guys Grill: 2013 Old Regent Way, Leland

Grocery

Service of the second sec	
Costco:	5351 Gingerwood Dr, Wilmington
Harris Teeter:	820 S College, Wilmington
	6805 Parker Farm Drive
	2021 Olde Regent Way, Leland
Lovey's:	1319 Military Cutoff, Wilmington
Lowes:	341 S College Rd, Wilmington
	2316 N College Rd, Wilmington
Publix:	716 Bragg Drive, Wilmington
	7144 Market Street, Wilmington
Sam's Club:	412 S College Rd, Wilmington
Trader Joe's:	1437 South College Road Wilmington
Walmart:	8035 Market Street, Wilmington
	5135 Carolina Beach Road
	5226 Sigmon Road, Wilmignton
	1114 New Pointe Blvd, Leland
Whole Foods:	3804 Oleander Drive, Wilmington

Coffee, Breweries, & Distilleries

Bespoke • Casa Blanca Coffee Roasters •Cheeky Monkey Coffee Company • Complex Bean• Dunkin Donuts (8 locations) • Grinders •

Port City Java (13 locations) • Social Supply Coffee

Starbucks (15 locations)
Three Friends Coffee

Wilmington Brewing Company Waterline Brewing Co. Edward Teach Brewing Flying Machine Brewing Company Ironclad Brewery Hi-Wire Brewing New Anthem Beer Project Flytrap Brewing The Blind Elephant Wrightsville Beach Brewery Pour Taproom Outer Dunes Brewing Company Cloud 9 Rooftop Bar

End of Days Distillery



Southern Brunswick County

Restaurants

Boundary House Restaurant: 1045 River Rd, Calabash

Provision Co: 130 Yacht Basin Dr, Southport Fishy Fishy Cafe: 106 Yacht Basin Dr, Southport Barbeque House: 5002 E Oak Island Dr. Oak Isl. Shagger Jacks: 8004 E Oak Island Dr, Oak Island Sugar Shack: 1609 Hale Beach Rd SW, OIB Sharky's Restaurant: 61 Causeway Dr, OIB Rusty Hooks: 4907 Fish Factory Rd, Southport Calabash Seafood Hut: 1125 River Rd, Calabash Causeway Gourmet Take-Out Spec: 100 Causeway Dr # 7, OIB

Island Way: 1407 E Beach Dr, Oak Island Olivers On The Cape Fear: 101 W Bay St, Southport

Frying Pan: 319 West Bay St, Southport Crabby Oddwaters: 310 Sunset Blvd N, Sunset Beach

Provision Co: 1343 Cedar Landing Rd SW, Holden Beach

Dockside Seafood: 9955 Nance St, Calabash The Oyster Rock Waterfront Seafood: 9931 Nance St, Calabash

Castucci's Italian Restaurant: 4332 Long Beach Rd SE, Southport

San Felipe Mexican Restaurant: 1673 N Howe St, Southport

Southport Gourmet and Sushi Bar: 1643 N Howe St, Southport





Shopping & Coffee

Drift: 20 E 2nd St. Ocean Isle Beach OIB Surf & Java: 6278 Beach Dr SW Unit 6. OIB Mavericks Java: 303 Sunset Blvd N, Sunset Beach Port City Java: 113 N Howe St, Southport Island Jo Coffee and Cafe: 7916 E Oak Island Dr, Oak Island

Ocean Boulevard Coffee: 132 Ocean Blvd W. Holden Beach

Grand Strand Coffee Bar: 9869 Ocean Hwy W # 4, Calabash

Coastal Walk Marketplace: Smith Ave, Shallotte Olde Southport Village Shoppes: 1102 N Howe St, Southport

The Village at Sunset Beach: Chandlers Ln, Sunset Beach

Victoria's Ragpatch: 10164 Beach Dr SW, Calabash Color me Carolina: 4143 Colfax Lane SE, Oak Island Southport Market: 104 S. Howe Street, Southport Strands Outfitters: 5319 E. Oak Island Drive Oak Island

Beaches

Island Way

An upscale-casual beachfront stop for high-end steaks & seafood. Island Way has some of the best views that the east coast has to offer.

X Fan Favorite

Bald Head Island Holden Beach Ocean Isle Beach Oak Island Sunset Beach

North Carolina TAXES

State Sales Tax: 4.75% state levy. Localities can add as much as 2.75%, and the average combined rate is 6.9%, according to the Tax Foundation. Groceries are not taxed by the state, but a 2% local tax is levied. Brunswick County Sales Tax is 2%. In January 2016, the state made a wide range of services, such as cable setup, clothing alterations and ammunition reloading, taxable.

Income Tax: North Carolina has a flat tax rate of 5.49%

Social Security: Benefits are not taxed

Exemptions for Other Retirement Income: A tax break known as the "Bailey exemption" remains despite the elimination of previous tax breaks; this tax break exempts taxation from certain retirement benefits received by a state or federal government retiree, if the retiree had five or more years of creditable service as of August 12, 1989. Railroad Retirement income is not taxed.

IRAs: Taxable at the flat tax rate

401(k)s & Other Defined-Contribution Employer Retirement: Taxable at flat tax rate

Private Pensions & Public Pensions Taxable at flat tax rate

Property Taxes: The median property tax on North Carolina's median home value of \$300,000 is \$2,500 / year.

Local Tax Rates: (Example: House Value / 100 X tax rate = annual taxes)

Tax breaks for seniors: To qualify for the Elderly or Disabled Exclusion, a homeowner must be at least 65 years old or totally and permanently disabled, with income of no more than \$29,500 for the 2017 tax year. The program excludes the first \$25,000 or 50% of the home's assessed value, whichever is greater, from taxation. The state's Circuit Breaker Tax Deferment Program limits property taxes to 4% of an owner's income for those 65 years and older who make less than \$29,500 a year for the 2017 tax year. For those making between \$29,501 and \$44,250 for the 2017 tax year, property taxes are limited to 5% of their income. **Vehicle Taxes: Registration**: 3% tax due when title is transferred, revenue from this tax is specifically allocated to maintenance of North Carolina highways.

Vehicle Property tax: Annual. Determined by multiplying the combined county and municipal/district tax rate by the county tax appraisal of the vehicle. Example: In Brunswick County, a vehicle worth \$20,000 would be taxed about \$107.00 each year.

Inheritance and Estate Tax: There is no inheritance tax and no estate tax.

TAXES CONTINUED

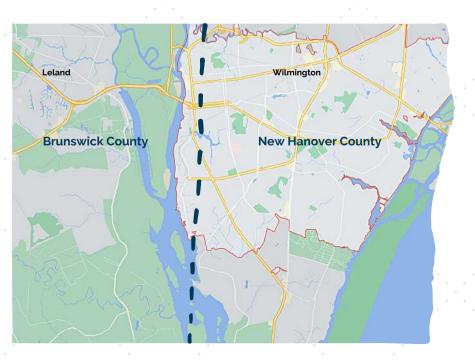
New Hanover vs. Brunswick County



You have a county tax rate and also a city tax rate IF the property is located within a city limit. So for example, if you had a property in Brunswick Forest, which is located in Leland, your tax rate would be \$700 per \$100,000). So a \$300,000 home would be about \$2,100 per YEAR in property taxes!

Brunswick County Rate:	\$485 per \$100,000 +
Town Rate:	(Per \$100,000)
Belville	\$90
Bolivia	\$50
Calabash	\$87
Carolina Shores	\$101
Holden Beach	\$200

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	New Hanover County Rate:	.4304
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	Town Rate:	(Per \$100,000)
	Wilmington	\$380
	Carolina Beach	\$215
	Kure Beach	\$265
	Wrightsville Beach	\$92



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Leland	\$250
Oak Island	\$280
Ocean Isle Beach	\$163
St. James	\$60
Shallotte	\$352
Southport	\$295
Sunset Beach	\$160

*numbers are approximate and subject to change

HOW FAR ARE YOU FROM ...?



Be there in "minutes"

Leland to Wilmington	10
Leland to Wrightsville Beach	27
Leland to Southport	35
Leland to Oak Island	42
Wilmington to Southport	44



Bethere in "hours"

Raleigh	2	Myrtle Beach	1.5	Atlanta	6.5
Charlotte	3.5	DC	6	Orlando	9
Pinehurst	2.5	Philadelphia	8.5	Pittsburg	9.5
Asheville	5.5	Charleston	3.5	Indianapolis	12
I-95	1.5	Boston	13	NYC	9.5

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Hotel Recommendations

Wilmington

Embassy Suites Aloft Hotel Ballast Best Western Coastline Courtyard by Marriott Hampton Inn Downtown Hampton Inn & Suites Wrightsville Holiday Inn Resort Shell Island Resort Residence Inn by Marriot Landfall Homewood Suites by Hilton Mayfaire

Leland

Where to stay

Holiday Inn Express Leland Best Western Plus Westgate Inn & Suites Leland







Shallotte & SoBrunsco

Best Western Shallotte/Ocean Isle Beach Comfort Suites Southport Hampton Inn & Suites Southport River Hotel of Southport Fairfield Inn & Suites by Marriott Ocean Isle Inn

Other

VRBO Air BnB HolidayLettings Better Beach Rentals Front Street Inn C.W. Worth House Bed and Breakfast



Martini Theory

a three-step guide to help you decide

Carolina Plantations has a unique approach for assisting clients in finding the perfect place in which to retire. **The Martini Theory** has 3 simple steps; finding an area, narrowing down the community, and lastly selecting the perfect home or home site to build your home. At Carolina Plantations, our goal is to provide you with all the information you need to make a well informed decision. Whether it's today, or next year, we're with you every step of the way.

Area

Community

Home

Area

This is the largest part of the glass. It's crucial to understand what an area provides you in terms of medical facilities, restaurants, entertainment, shopping, weather, worship, etc.

Community

Once your research leads you to a specific town or area, you'll need to match your lifestyle and budget requirements with the local active adult communities- the middle part of the glass. The amenities in these communities are typically golf, indoor and outdoor pools, tennis, fitness, walking trails, social clubs, beach club activities, and much more.

Home

The easiest part of your search is your home. When you've committed to an area and found the perfect community, you finally get to the olive. Whether you buy a home or choose to build, this step is the sweetest.



<u>www.CarolinaPlantations.com</u> (910) 755-7557